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東岳集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 189)

INSIDE INFORMATION ESTIMATED RESULTS OF A SUBSIDIARY

This announcement is made by Dongyue Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On the date of this announcement, Shandong Dongyue Organosilicone Materials Co., Ltd. (山東東岳有機硅材料股份有限公司) (“**Dongyue Organosilicone**”, stock code: 300821.SZ), a non-wholly owned subsidiary of the Company listed on ChiNext of the Shenzhen Stock Exchange, has published a preview of its estimated financial results for the half-year ended 30 June 2024 (the “**Preview**”) on the website of the Shenzhen Stock Exchange. As stated in the Preview, among other things, Dongyue Organosilicone is estimated to record a net profit attributable to its shareholders of RMB62 million to RMB68 million and a net profit after non-recurring profit or loss of RMB66 million to RMB 72 million for the half-year ended 30 June 2024. Further details may be found via www.szse.cn.

Shareholders and potential investors of the Company are reminded that the Preview was prepared in accordance with the internal management records of Dongyue Organosilicone and has not been audited or reviewed by external auditors of the Company in accordance with the accounting standards adopted by the Company. The Company wishes to point out that the results of Dongyue Organosilicone as set out in the Preview may not reflect the consolidated financial results of the Group for the half-year ended 30 June 2024. In the first half of the year, the Company has focused on transferring its real estate development business and exiting therefrom to better focus on its main business and collect capital, which is expected to have a one-off impact on the results. Currently, the semi-annual audit process of the Group is still underway, shareholders and potential investors of the Company are advised to refer to the Group’s results announcement for the half-year ended 30 June 2024, which is expected to be published by late August 2024. Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.

By order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The PRC, 8 July 2024

As at the date of the announcement, the executive Directors are Mr. Zhang Jianhong, Mr. Wang Weidong, Mr. Zhang Zhefeng and Ms. Chung Tak Lai; independent non-executive Directors are Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Ma Zhizhong.