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東岳集團有限公司
Dongyue Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 189)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE ANNOUNCEMENT OF ANNUAL RESULTS FOR 2011**

Reference is made to the announcement of Dongyue Group Limited (the “**Company**”) dated 18 March 2012 in relation to annual results of the Company for the year ended 31 December 2011 (the “**Announcement**”).

The board of directors (the “**Board**”) of the Company has come to notice that certain information in the English version of the Announcement was mistakenly stated due to translation error and would like to clarify the following information in the Announcement:

In the fifth paragraph of page 28 of the Announcement, the phrase “67.90 square miles” should read as “67.90 square kilometers”.

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The People’s Republic of China, 18 March 2012

As at the date of this announcement, the Directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Cui Tongzheng, Mr. Yan Jianhua and Mr. Zhang Jian as executive Directors, and Mr. Yue Run Dong, Mr. Liu Yi and Mr. Ting Leung Huel, Stephen as independent non-executive Directors